

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

ALLONHILL, LLC,

Debtor.

Chapter 11

Case No. 14-10663 (KG)

Hearing Date: 10/23/2015 at 2:00 p.m. EST

Obj. Deadline: 10/16/2015 at 4:00 p.m. EST

Related Docket Nos. 464, 465

NOTICE OF RESCHEDULED DISCLOSURE STATEMENT HEARING

TO ALL HOLDERS OF CLAIMS AND EQUITY INTERESTS AND PARTIES IN INTEREST:

PLEASE TAKE NOTICE THAT on August 17, 2015, the above-captioned debtor (the “**Debtor**”) filed (1) the *Disclosure Statement With Respect to the Chapter 11 Plan of Reorganization for Allonhill, LLC* [D.I. 465] (the “**Disclosure Statement**”), (2) the *Chapter 11 Plan of Reorganization for Allonhill, LLC* [D.I. 464] (the “**Plan**”).

PLEASE TAKE FURTHER NOTICE THAT a *rescheduled*¹ hearing will be held before the Honorable Kevin Gross, United States Bankruptcy Judge, on **October 23, 2015 at 2:00 p.m. prevailing Eastern Time**, in the United States Bankruptcy Court for the District of Delaware, 6th Floor, Courtroom No. 3, 824 Market Street, Wilmington, Delaware 19801, to consider the entry of an order finding that, among other things, the Disclosure Statement contains “adequate information” within the meaning contained in section 1125 of the Bankruptcy Code and approving the Disclosure Statement (the “**Disclosure Statement Hearing**”). The Disclosure Statement Hearing may be continued from time to time without further notice other than an adjournment announced in open court at the Disclosure Statement Hearing or at any subsequent adjourned Disclosure Statement Hearing.

PLEASE TAKE FURTHER NOTICE THAT the Debtor’s Disclosure Statement, Plan and other documents and materials related thereto may be obtained from (i) UpShot Services LLC at its website at <http://www.upshotservices.com/allonhill>, or (ii) on the Bankruptcy Court’s website, www.deb.uscourts.gov.

PLEASE TAKE FURTHER NOTICE THAT responses and objections, if any, to the approval of the Disclosure Statement must be in writing, must state with particularity the grounds for the objection and must otherwise be made in accordance with the applicable Bankruptcy Rules and Local Rules.

¹ This hearing was originally scheduled to take place on September 24, 2015 at 3:00 PM. See D.I. 466.

PLEASE TAKE FURTHER NOTICE THAT responses or objections, if any, to the approval of the Disclosure Statement must also be filed with the Bankruptcy Court, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801, and served upon the undersigned counsel for the Debtor so as to be received no later than **4:00 p.m. prevailing Eastern Time on October 16, 2015.**

PLEASE TAKE FURTHER NOTICE THAT if no objection or other response to the Disclosure Statement is timely filed in accordance with the procedures set forth above, the Bankruptcy Court may enter an order approving the Disclosure Statement without further notice or a hearing.

Dated: September 16, 2015
Wilmington, Delaware

BAYARD, P.A.

/s/ Evan T. Miller

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